November 13th, 2024 TRANSPORT ACTIVITIES Air Transport Flash Statistics September 2024

MOVEMENT OF PASSENGERS AT NATIONAL AIRPORTS MAINTAINS INCREASING TREND

In **September 2024**, 6.9 million passengers and 20.6 thousand tonnes of freight and mail were handled at national airports, corresponding to year-on-year variations of +3.6% and +17.2%, respectively, compared with September 2023 (+3.1% and +18.9% in the previous month, in the same order).

During the first nine months of 2024 there were historic monthly highs of passengers at national airports. In September 2024, there was a daily average of 115.1 thousand passengers disembarked, 3.8% higher value than the one registered in September 2023 (110.9 thousand), despite the impact of the 24-hour closure of Porto airport, on September 10th, for runway rehabilitation work.

Between **January and September of 2024**, the number of passengers handled increased by 4.4% and the movement of freight and mail increased by 14.9%.

The United Kingdom was the main country of origin and destination of flights, having recorded increases in the number of disembarked (+1.6%) and embarked (+1.7%) passengers compared with the same period of 2023. France and Spain ranked 2^{nd} and 3^{rd} as the main countries of origin and destination.

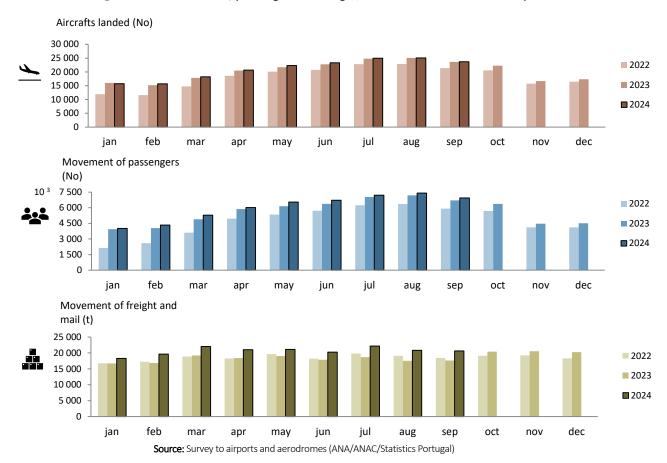
Consult the information on the Interactive Platform (available only in Portuguese).

Monthly traffic at national airports

In **September 2024**, 23.7 thousand commercial aircrafts landed at national airports, corresponding to 6.9 million passengers (embarked, disembarked and direct transits) and 20.6 thousand tonnes of freight and mail were handled (+0.3%, +3.6% and +17.2%, respectively, compared with September 2023). In the previous month there were variations of +0.1%, +3.1% and +18.9%, in the same order.

TRANSPORT ACTIVITIES - Air transport flash statistics – September 2024

Figure 1. Aircrafts landed, passengers and freight/mail movement at national airports



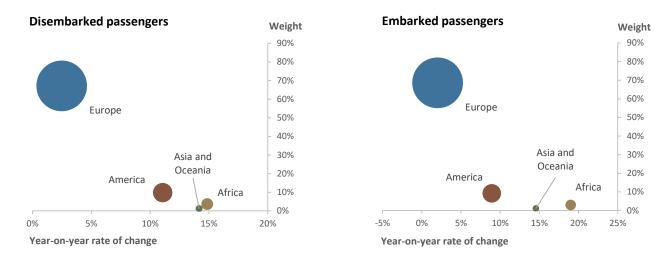
In September 2024, 81.9% of passengers disembarked at national airports corresponded to international traffic, reaching 2.8 million passengers (+4.1%¹), mostly from the European continent (67.1% of the total), corresponding to an increase of 2.5% compared with September 2023. The American continent was the second main origin, concentrating 9.8% of the total passengers disembarked (+11.1%).

Regarding embarked passengers, 82.0% corresponded to international traffic, totalling 2.9 million passengers (+3.4%), having 68.6% of the total as main destination airports in the European continent, recording an increase of 2.0% compared with September 2023. Airports in the American continent were the second main destination of embarked passengers (9.2% of the total; +8.9%).

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¹ Unless stated otherwise, the rates of change presented in this press release correspond to year-on-year rates of change.

Figure 2. Passengers disembarked and embarked at national airports by nature at international traffic, by Continent of origin/destination – September 2024



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

The daily movement of aircrafts and passengers is typically influenced by seasonal and weekly cycle fluctuations. The highest daily values are generally recorded during the summer period and, last year, Saturday was the day of the week with the highest number of disembarked passengers.

During the first nine months of 2024 there were historic monthly highs of passengers at national airports. In September 2024, there was a daily average of 115.1 thousand passengers disembarked, 3.8% higher value than the one registered in September 2023 (110.9 thousand), despite the impact of the 24-hour closure of Porto airport, on September 10th, for runway rehabilitation work.

(No) 1000 130 900 120 800 110 100 700 90 600 80 500 70 60 400 50 300 40 30 200 20 100 10 0 Jan Sep Oct δ Dec Jan Jun ö ۷a۷ Apr 2022 -2023 -2024 2022 ——2023 -__2024

Figure 3. Aircrafts landed and disembarked passengers at national airports - daily

 $\textbf{Source:} \ \textbf{Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)}$

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Accumulated traffic at national airports

Between January and September of 2024, the movement of passengers at national airports increased by 4.4% compared with the same period of 2023 (+21.8% in 2023). The movement of passengers in Lisboa airport corresponded to 49.1% of total handled passengers (26.7 million; +4.4% compared with the same period of 2023). Porto airport accounted for 22.5% of total passengers handled (12.3 million; +4.9%). Faro airport recorded an increase of 2.1% in the movement of passengers, totalling nearly 8 million.

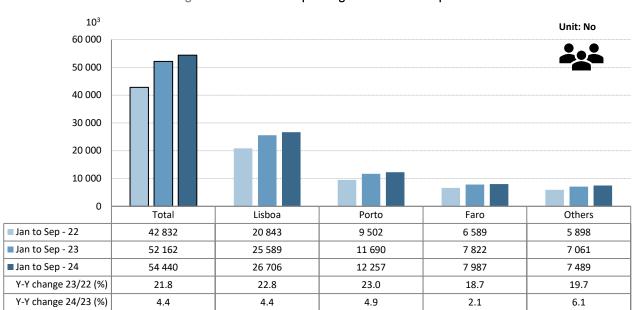


Figure 4. Movement of passengers at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Considering the volume of passengers disembarked and embarked on international flights in the first nine months of 2024, the United Kingdom was the main country of origin and destination of flights, having recorded increases in the number of disembarked (\pm 1.6%) and embarked (\pm 1.7%) passengers compared with the same period of 2023. In the opposite direction, France recorded decreases in the number of disembarked (\pm 3.1%) and embarked passengers (\pm 3.6%), and occupied the 2nd position. Spain, Germany and Italy ranked 3rd, 4th and 5th, respectively, as the main countries of origin and destination.

Table 1. Main countries of origin and destination of flights with passengers at national airports

	Ranking	Country of origin (of the flight)	Jan to Sep 2024		
			Passengers	Y-on-Y change	
			disembarked (10 ³)	(%)	
	1	United Kingdom	3 823.9	1.6	
	2	France	3 280.9	-3.1	
	3	Spain	2 816.3	3.4	
	4	Germany	1 978.5	6.0	
	5	Italy	1 247.6	3.5	

	Unit: No		
Ranking	Country of destination	Jan to Sep 2024	
		Passengers	Y-on-Y change
	(of the flight)	embarked (10³)	(%)
1	United Kingdom	3 783.0	1.7
2	France	3 260.2	-3.6
3	Spain	2 760.3	3.4
4	Germany	1 974.7	6.3
5	Italy	1 251.8	4.5

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Between January and September of 2024, there was an increase of 14.9% in freight and mail handled at national airports (-2.6% in 2023). The movement of freight and mail at Lisboa airport represented 77.4% of the total, corresponding to 143.9 thousand tonnes (+18.8% compared with the same period of 2023).

Considering the group of other airports, the movement of freight and mail increased by 3.1%.

Unit: tonnes 200 000 180 000 160 000 140 000 120 000 100 000 80 000 60 000 40 000 20 000 0 Total Lisboa Others Jan to Sep - 22 166 246 122 837 43 409 ■ Jan to Sep - 23 40 744 161 848 121 103 ■Jan to Sep - 24 185 890 143 868 42 022 Y-Y change 23/22 (%) -2.6 -1.4 -6.1 Y-Y change 24/23 (%) 14.9 18.8 3.1

Figure 5. Freight and mail movement at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

METHODOLOGICAL NOTES

In this Press Release the following statistical data are used:

2024: preliminary results;

2023: provisional results;

2022: definitive results.

Main national airports (considered in this Press Release as national airports): Lisboa, Porto, Faro, Ponta Delgada, Madeira, Porto Santo, Beja, Horta, Flores, Santa Maria, Terceira, Pico, Graciosa, São Jorge, Corvo, Portimão, Bragança, Cascais, Vila Real and Viseu.

SOURCES: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

MAIN CONCEPTS:

Commercial aviation - Air transport flight performed for the public transport of passengers, freight or mail, for remuneration and for hire.

Commercial air traffic - Movement of aircrafts, passengers, freight and mail in commercial aviation.

INTERATIVE PLATFORM AT STATISTICS PORTURAL:

<u>Interactive Platform</u> (available only in Portuguese)

Monthly indicators at Statistics Portugal portal:

Aircrafts landed (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Aircrafts landed (No.) in airports by Continent of origin; Monthly

Aircrafts take-offs (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in Airports by Continent of origin; Monthly

Embarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked passengers (No.) in airports by Destination continent; Monthly

Passengers in direct transit (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

 $\underline{\textbf{Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly}$

Disembarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

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ACRONYMS AND DESIGNATIONS

ANA Portugal Airports, S.A.

ANAC National Civil Aviation Authority

INE Statistics Portugal

Next Press Release (monthly) - Air Transport Flash Statistics – December 11, 2024

Next Press Release (quarterly) - Transport activities (Q3 2024) - December 6, 2024